

ADDITIONAL CONTRIBUTION FORM

Current Account Number

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For office use

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1. PERSONAL DETAILS *Please tick and complete where applicable*

Title																															
Full names																															
Surname																															
Physical address																									Postal code						
Postal address																									Postal code						
I.D Number																Date of birth															
Income tax reference number																															
Income tax office																															
Telephone number (H)																Resident															
Telephone number (W)																Non-resident						SA emigrant									
Cell phone number																Country of residence															
E-mail																															

2. INVESTMENT DETAILS

Investment Fund																Amount	R										
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3. SOURCE OF FUNDS

Inheritance	<input type="checkbox"/>	Savings	<input type="checkbox"/>	Bonus	<input type="checkbox"/>	Company Profit	<input type="checkbox"/>	Existing Metropolitan account/ Policy	<input type="checkbox"/>
Other (Specify)									

The administrator reserves the right to request documentary proof e.g. income statement, balance sheet, bank statement.

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PRINT

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SIGN

Date

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Signature of account holder

If you have any questions about this Additional Contribution Form, please contact our hotline at 0860 100 279 for assistance

The portfolios are registered with the FSB as part of the Metropolitan Collective Investments Scheme. Metropolitan is a Full member of the Association for Savings & investments SA (ASISA). Metropolitan's contact details are: P O Box 925 Bellville 7535; Tel: (021) 940-5981 Fax: (021) 940-5885; Company Reg. Number 1991/003741/06. Metropolitan Collective Investments Ltd is an authorised Financial Services Provider. Should you have any further queries or complaints, please contact: Metropolitan Collective Investments Ltd Call Centre. Tel: 0860 100 279, Fax: (021) 940 5885, PO Box 925, Bellville, 7535, Email: melunit@metropolitan.co.za. If your complaint has not been resolved to your satisfaction, kindly contact our Complaints Resolution Committee, Tel: (021) 940 5880, Fax: (021) 940 6205, Email: emoruck@metropolitan.co.za. For your information, the FAIS ombudsman provides an independent and objective advisory service. Should you not be satisfied with the outcome of a complaint handled by Metropolitan, please write to: The Ombudsman, PO Box 74571, Lynnwoodridge 0040, Telephone: (012) 470 9080/997, Fax: (012) 348 3447, Email: info@faisombud.co.za.