



# Take your Financial Advisory to the next level, today.

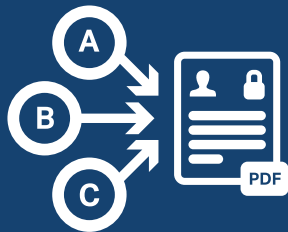
Painlessly send powerful reports your clients will value, and get more done with our powerful automation tools.



Watch our video for more information about what we do

# What we offer

## Consolidated client statements

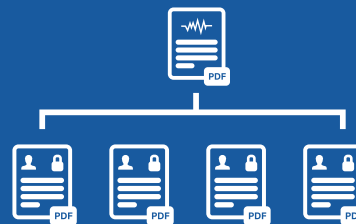


A powerful reporting tool that collects the information on all of the clients' investments and consolidates it into a single white-labelled PDF report per client every month.

These statements are easily distributed by the wealth manager to the clients via a web-portal.

Every year, the wealth manager now has 12 easy-to-find touch points with his/her clients.

## Business intelligence



We provide the CEO or manager of a wealth management business with a consolidated business intelligence report across all the wealth managers and platforms in the business.

Each wealth manager also gets their own report. With this information at his fingertips, the CEO knows how to increase the assets under management and how to increase the profitability of the organisation.

## Solving the problem



Our "Solve the Problem" toolkit helps a wealth manager to identify when client portfolios are at risk.

It's then so much easier to solve any problems that might arise.

A wealth manager now has time to see new clients and can spend quality time with the clients he/she already has.

# What our clients say

“We have worked with Seed Analytics for over a year now. We approached them with a rather unique challenge which included incorporating both onshore and offshore service provider data gathering. **The Seed Analytics team embraced the challenge and today we have a comprehensive solution** which provides our clients with a unique consolidated global reporting tool. We also really appreciate the company’s core ethos and modus operandi, which has contributed significantly to the underlying trust and fiber of our working relationship.”

**Bob Judelsohn**

“Monthly reporting always meant 3 days out of “normal” activities with huge stress, collation and checks. The sending out of **monthly reports has now become a stress free non-event.**”

**Barry Hugo**

“We have been looking for a system to report on our clients & investments for 15 years and **in the first meeting with Seed we realized that Seed will be able to give us what we need.**

After 6 months of implementation we have doubled our inflow of investments. Besides adding to our bottom line, Seed has taken away our Investment and Compliance risks. **Now we can sleep in peace.**”

**Stian de Witt**

## Get in touch

To book a demo and test-drive our products, give us a call or email.

**t** +27 21 914 4966

**f** +27 21 914 4912

**w** [www.seedanalytics.info](http://www.seedanalytics.info)

**e** [info@seedanalytics.info](mailto:info@seedanalytics.info)

P.O Box 3107, Tygervalley, Bellville, 7536, South Africa

 /seedanalytics

 /company/seed-analytics